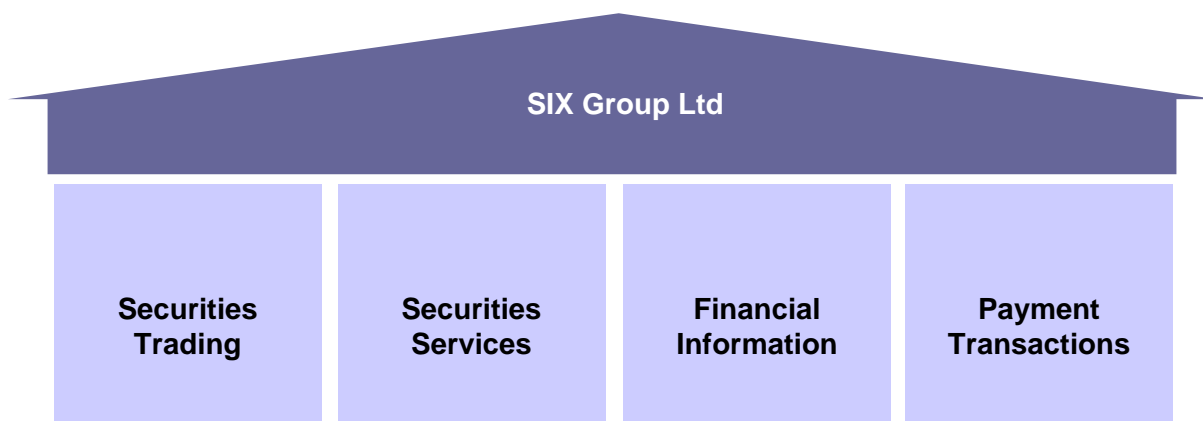


## Fact Sheet

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SIX Group operates Switzerland's financial market infrastructure and offers on a global scale comprehensive services in the fields of securities trading, clearing and settlement, as well as financial information and payment transactions. The enterprise emanated from the early 2008 merger of the SWX Group, Telekurs Group and SIS Group and, as an infrastructure provider with international business activities, represent a main pillar of the Swiss financial center.



As one of Europe's leading securities exchange and financial infrastructure providers, SIX Group offers top-notch services that span the entire spectrum of Swiss and crossborder securities dealings and the admission to trading. The other business fields of the enterprise focus on the clearing, settlement, custody and administration of securities, as well as the international distribution of financial information for use in investment consulting, asset and portfolio management as well as financial analyses. In addition, its services in the area of payment transactions cover the acceptance and processing of payments made by means of credit, debit and customer cards, as well as the administration of interbank payments and e-invoices.

Domiciled in Zurich, Switzerland, the company is owned by its users (160 banks of various orientation and size) and its workforce of approximately 3500 employees and presence in 23 countries throughout the world collectively generate annual revenues of roughly 1.5 billion Swiss francs.

[www.six-group.com](http://www.six-group.com)

<b>Key figures of SIX Group</b> (ex merger)	<b>2008</b> (as at 31.12.)
Operating income (in TCHF)	1 347 874
Income from interest-related business (in a TCHF)	41 449
Income from commission and services business (in TCHF)	1 186 549
Consolidated net profit (in TCHF)	306 100
Net assets (in a TCHF)	4 558 416
Workforce (in fulltime equivalents) <sup>1</sup>	3 276,5

<sup>1</sup> Number of employees = average number of fulltime equivalents between 1.1.and 31.12.

## Business fields

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### Securities Trading

SIX Swiss Exchange, the major SIX Group securities exchange, offers its customers a broad range of solutions that encompass Swiss-domestic as well as crossborder trading and admission of securities. Thanks to its detailed knowledge of local and international market conditions, its inclusion of participants in the strategic and operative decision-making process, and its technological competence, SIX Group is in the position to develop qualitatively leading and cost-effective trading platforms that meet the specific needs of market participants. In 2008, the average number of employees involved in the Exchange's securities trading activities was approximately 388 (in fulltime equivalents).

- SIX Swiss Exchange is a provider of comprehensive, integrated solutions for all aspects of the Swiss and crossborder trading and admission of securities
- Collective 2008 turnover on SWX Swiss Exchange, SWX Europe (formerly virt-x) and Scoach Switzerland Ltd.: CHF 1.934 trillion (-23.5% versus 2007)
- In 2008, SWX Swiss Exchange, SWX Europe and Scoach executed 45.2 million transactions (+27.9% versus 2007)

#### **SIX Swiss Exchange**

SIX Swiss Exchange is one of the world's most technologically advanced securities exchanges. Underpinned by Switzerland's strong financial center, it resolutely pursues an internationally oriented strategy. In crossborder collaboration with partner organizations, SIX Swiss Exchange renders first-rate securities exchange services to the benefit of all parties concerned. Convincing factors in this regard are not only its broad array of products, but also the fully integrated trading, clearing and settlement system operated by the Exchange and its partners SIX x-clear and SIX SIS. Since 4 May 2009, all Swiss securities are being traded on SIX Swiss Exchange, including the blue chips that were traded on SWX Europe (formerly virt-x) between 2001 and the spring of 2009. SIX Swiss Exchange is Europe's leading marketplace for shares in the pharmaceutical, life sciences and medical technology areas.

[www.six-swiss-exchange.com](http://www.six-swiss-exchange.com)

#### **EXFEED**

EXFEED is a single-source provider of realtime pan-European and Swiss raw financial market data. Headquartered in Zurich, EXFEED was founded by the former SWX Swiss Exchange (today's SIX Swiss Exchange) in order to provide raw market-related data to financial information vendors.

[www.exfeed.com](http://www.exfeed.com)

#### **Eurex**

Eurex, today the world's largest derivatives exchange, came into being through the merger of SOFFEX (the Swiss Options and Financial Futures Exchange) and DTB (Deutsche Terminbörse). The success of this exchange is attributable to the decentralized, simple, reliable and efficient access participants have to the most liquid derivatives market in the world.

[www.eurexchange.com](http://www.eurexchange.com)

### **Eurex Repo**

Eurex Repo operates two international markets for repurchase agreements, each of which offers fully automated settlement. The CHF Repo Market is linked to SIX SIS, while the Euro Repo Market settles transactions via the central counterparty Eurex Clearing AG in collaboration with Clearstream Banking and Euroclear.

[www.eurexrepo.com](http://www.eurexrepo.com)

### **Eurex Bonds**

Eurex Bonds is one of the leading electronic platforms for trading in German sovereign debt, Jumbo Pfandbriefe, KfW and EIB bonds, as well as the underlying instruments that form the basis for a combination of a futures contract and government bonds. Eurex Bonds is on a growth path both in terms of total turnover and the number of executed transactions.

[www.eurex-bonds.com](http://www.eurex-bonds.com)

### **STOXX**

STOXX is the established European provider of benchmark indices. This joint venture between SIX Swiss Exchange, Dow Jones & Company and Deutsche Börse AG enjoys a high level of acceptance and compiles the leading underlying indices for derivatives trading. STOXX offers a broad range of industry-specific European indices.

[www.stoxx.com](http://www.stoxx.com)

### **Scoach Holding S.A.**

This joint venture between SIX Group AG and Deutsche Börse AG successfully commenced operation on 1 January 2007 and focuses solely on the trading of structured products and warrants. This collaborative undertaking has created Europe's largest and most experienced exchange for warrants and certificates. The jointly owned organization operates in Zurich under the name of Scoach Switzerland Ltd. for Swiss-based products, and in Frankfurt as Scoach Europe AG for German and EU member state products.

[www.scoach.ch](http://www.scoach.ch)

## **Securities Services**

SIX Group is a leading international full service provider in the areas of securities clearing and settlement, risk management, the custody and administration of securities, as well as in share register management. This particular business unit comprises SIX SIS AG, SIX x-clear AG, SIX SAG AG and SIX Systems AG. In 2008, the average number of employees involved in this area amounted to approximately 390 (in fulltime equivalents).

- Value of securities held in custody (account valuations) as at 31.12.2008: CHF 2.448 trillion
- More than 34 million settlement transactions in 2008 (SIX SIS)
- More than 25 million clearing transactions in 2008 (SIX x-clear)
- 133 corporate shareholders' meetings organized and conducted (SIX SAG)

### **SIX SIS AG**

As a central securities depository (CSD) and international central securities depository (ICSD), SIX SIS offers all services relating to securities settlement and custody. The firm has banking status and is subject

to supervision by Switzerland's Financial Market Supervisory Authority (FINMA) as well as the financial system surveillance of the Swiss National Bank.

**[www.six-sis.com](http://www.six-sis.com)**

#### **SIX x-clear AG**

SIX x-clear acts as central counterparty for SIX Swiss Exchange and SWX Europe and, in terms of securities-related services, is a competence center for risk management. SIX x-clear holds a banking license under Swiss law as well as the status of a Recognized Overseas Clearing House in Great Britain.

**[www.six-x-clear.com](http://www.six-x-clear.com)**

#### **SIX SAG AG**

SIX SAG specializes in the administration of share and special registers as well as the conduct of shareholder meetings for third-party companies. SIX SAG is also a competent partner for firms that wish to change their formal legal status or are planning an IPO.

**[www.six-sag.com](http://www.six-sag.com)**

#### **SIX Systems AG**

SIX Systems renders comprehensive IT and logistics services on behalf of the SIX Group's securities services business unit.

**[www.six-systems.com](http://www.six-systems.com)**

## Financial Information

With approximately 1,300 employees (average fulltime equivalents in 2008) and offices in 23 countries, Financial Services constitutes the largest SIX Group business unit. As a result of the 2007 acquisition of the financial information business of France's Fininfo, SIX Telekurs is the third-largest provider of financial information in Europe. As the official numbering agency for Switzerland, Liechtenstein and Belgium, SIX Telekurs is also responsible for issuing the appropriate security identification numbers.

- International presence in the world's major financial centers by means of the company's own offices in 23 countries
- A database that documents in excess of 5 million financial instruments from over 850 data sources

#### **SIX Telekurs AG**

SIX Telekurs is a leading provider in the area of procurement, processing and international distribution of financial information. SIX Telekurs specialists obtain exchange-related information from all key financial centers, directly and in realtime. The database maintained by SIX Telekurs, with its structured and encoded securities administration information on more than 5 million financial instruments, is unique in terms the depth of information and data coverage it affords. With business offices in 23 countries, SIX Telekurs combines the advantages of global presence with its local know-how.

**[www.six-telekurs.com](http://www.six-telekurs.com)**

### **Rolotec AG**

Rolotec is a Swiss software company that focuses mainly on securities exchange information systems, data processing and knowledge management. It services Swiss customers in various areas and, especially in the field of securities exchange information systems, is also active in various European countries, the USA and Asia. Ever since 1998, today's SIX Group has held a majority interest in Rolotec, which was founded in 1985. At present, the company employs 50 individuals in Biel (Switzerland), the majority of whom are IT engineers.

[www.rolotec.ch](http://www.rolotec.ch)

## **Payment Transactions**

Within SIX Group, the Payment Transactions business unit is responsible for the acceptance and problem-free administration of cashless payments, the processing of credit, debit and customer card-based payment transactions, the handling of interbank payments, the direct-debit and PayNet systems, as well as the network for e-invoices. The Payment Transactions business unit comprises the "Multipay" (SIX Multipay AG, SIX Multi Solutions AG and SIX Pay S.A.) and "Cards & Payments" (SIX Card Solutions AG, SIX Interbank Clearing AG and SIX Paynet AG) divisions. Approximately 150 individuals are employed by the Multipay division and close to 500 by the Cards & Payments division (average fulltime equivalents in 2008).

- 177 million Bancomat withdrawals and more than 450 million card-based payments per year (SIX Group alone)
- Total credit card payments processed via SIX Group: more than CHF 12 billion
- Total Maestro payments processed via SIX Group (excluding Bancomat withdrawals): in excess of CHF 19 billion
- Average daily transaction volume in the SIC system: roughly CHF 230 billion
- Annual value of transactions: more than CHF 60 trillion

### **SIX Multipay AG**

As a sales and marketing organization, SIX Multipay ensures the acceptance and problem-free processing of card-based payments. With card products such as MasterCard, VISA, Maestro, JCB, V PAY and the CASH prepaid chip, SIX Multipay offers an intelligent cashless means of payment for any purchase amount. Apart from the acceptance of major credit/debit cards, the Acquiring division also enables automatic (dynamic) foreign currency conversion (DCC) at the point of sale. SIX Multipay is not only the leading acquiring company in Switzerland, it also caters to the needs of customers throughout Europe.

[www.six-multipay.com](http://www.six-multipay.com)

### **SIX Multi Solutions AG**

SIX Multi Solutions develops and markets added services in the area of debit and credit card processing, among others those related to the distribution of electronic vouchers, as well as the related products and services. For example: the electronic GiftCard, and the software application Mobile Voucher, which turns payment terminals and Bancomats into loading stations for prepaid mobile telephone chips.

[www.six-multi-solutions.com](http://www.six-multi-solutions.com)

**SIX Pay S.A.**

Headquartered in Luxembourg, SIX Pay is a leading international provider of cashless payment solutions. It offers the secure acceptance and processing of Visa, MasterCard, JCB, V Pay and Maestro cards, combined with simple, pan-European solutions for cashless payments at the point of sale.

[www.six-pay.com](http://www.six-pay.com)

**SIX Card Solutions AG**

SIX Card Solutions is the leading Swiss processor of credit, debit and customer cards. It develops and operates an open platform for card-based payment transactions. In conjunction with its five foreign branch offices, SIX Card Solutions renders services in the area of payment and clearing in 27 countries. Its customers are domestic and international partners involved in cashless payments, i.e. contractual partners (merchants), acquirers, card issuers and financial institutions.

[www.six-card-solutions.com](http://www.six-card-solutions.com)

**SIX Interbank Clearing AG**

SIX Interbank Clearing operates the SIC and euroSIC payment systems for transactions that are conducted between financial institutions, this in a prompt and secure manner. The SIC system processes interbank payments in Swiss francs at the bequest of and under the supervision of the Swiss National Bank. On behalf of the Swiss financial center and in collaboration with the Swiss Euro Clearing Bank (SECB), SIX Interbank Clearing offers euro-based transaction processing via the euroSIC system. Both of SIX Interbank Clearing's systems enable domestic and international financial institutions efficient access to national and crossborder payment solutions.

[www.six-interbank-clearing.com](http://www.six-interbank-clearing.com)

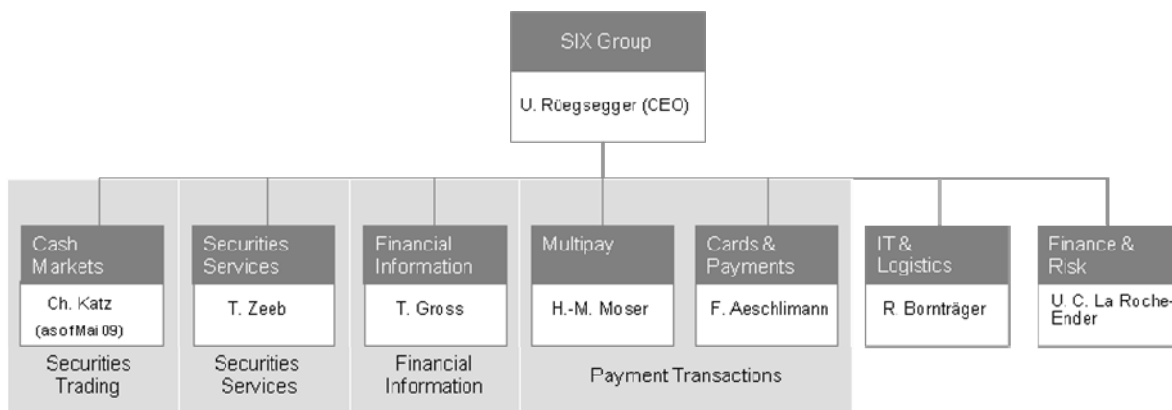
**SIX Paynet AG**

In Switzerland, SIX Paynet AG operates the leading network for processing VAT-compliant electronic invoices in the areas of B2B and B2C. In addition, for the Swiss banks SIX Paynet administers the direct-debit procedure (LSV+) and BDD (business direct debit) for the handling of domestic and crossborder direct debits in Swiss francs and euros.

[www.six-paynet.com](http://www.six-paynet.com)

## Organization

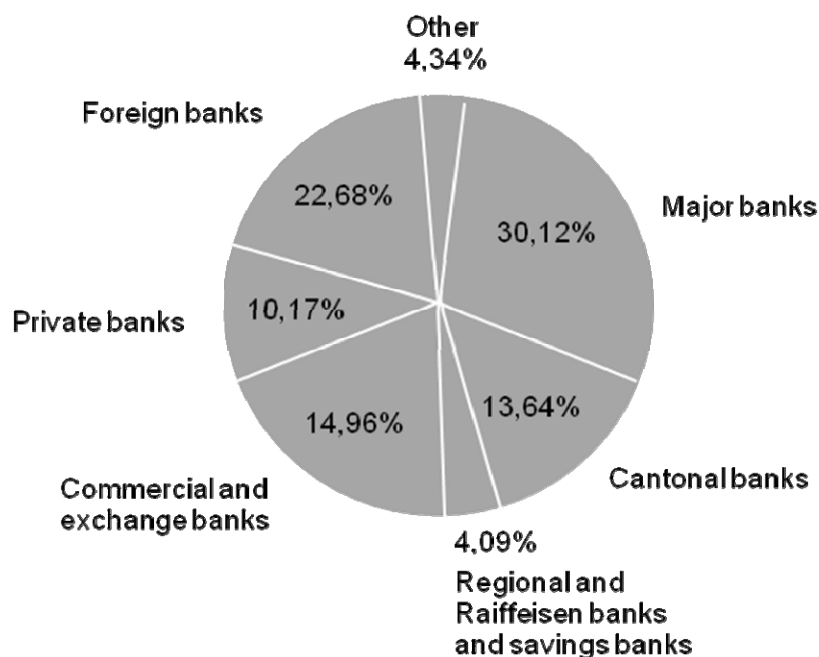
### Group Executive Board (GExB)



### Shareholder base

At the end of 2008, SIX Group's shareholders' equity amounted to CHF 1.717 billion. Included in the shareholder base are all owners of the former financial market infrastructure providers. The Group's shares are widely held; in other words, no single ownership or banking category holds sway on an absolute majority of the shares.

The shareholder base consists of the following:



## Board of Directors

The Board of Directors of SIX Group comprises seven representatives from the banking sector and three additional members:

- Prof. Dr. Peter Gomez, Chairman  
Dean of the Executive School of Management, Technology and Law, University of St. Gallen
- Dr. Romeo Lacher, Co-Vice Chairman  
Global Head of Private Banking Operations, Credit Suisse
- Stephan Zimmermann, Co-Vice Chairman  
COO Global Wealth Management and Business Banking, UBS
- Reto Himmel  
Chief Technology & Operations Officer (CTO), Swiss Life
- Eduardo Leemann  
Chairman of the Board, AIG Privat Bank
- Ruth Metzler-Arnold  
Global Head of Investor Relations, Novartis
- Jacques de Saussure  
Managing Partner, Pictet & Cie
- Herbert J. Scheidt  
Chief Executive Officer, Bank Vontobel
- Dr. Philipp Halbherr  
Member of General Management, Head of Investment & Private Banking, Zürcher Kantonalbank
- Dr. Pierin Vincenz  
CEO, Raiffeisen Group

30 April 2009