



JACOB GERTEL



Senior Content Manager Financial Information, SIX

Jacob Gertel is Senior Content Manager for Legal & Compliance Data at SIX Financial Information. In this role, he is responsible for the analysis and implementation of data and products in the areas of tax, regulation and compliance, such as FATCA, Section 871(m), FTT, MiFID II, FIDLEG, etc. Before joining the company in 2011, Jacob Gertel headed the compliance department and acted as Compliance Manager at various international banks in Switzerland. His responsibilities included being involved in writing the firm's regulatory policies, introduction and implementation of compliance related directives and procedures, monitoring and reporting requirements, being involved in the account opening process, AML monitoring and the implementation of all other regulatory requirements, including the area of investor protection. Furthermore, he also was responsible for staff training in the area of compliance and regulations, the implementation of compliance related IT tools, and the complaint process.