

# SIX Key Figures

CHF million	Total SIX at constant exchange rates <sup>1</sup>				
	2023	2022	Change	2022	Change
<b>Income statement</b>					
Total operating income	1,526.0	1,494.1	2.1%	1,474.1	3.5%
Total operating expenses	-1,112.5	-1,096.4	1.5%	-1,086.7	2.4%
<b>Earnings before interest, tax, depreciation and amortization (EBITDA)</b>	<b>413.4</b>	<b>397.7</b>	<b>4.0%</b>	<b>387.4</b>	<b>6.7%</b>
Depreciation, amortization and impairment	-526.3	-177.5	196.6%	-174.0	n/a
Net financial result	-763.5	2.1	n/a	1.6	n/a
Share of profit or loss of associates	-98.6	21.6	n/a	21.5	n/a
<b>Earnings before interest and tax (EBIT)</b>	<b>-975.0</b>	<b>243.9</b>	<b>n/a</b>	<b>236.6</b>	<b>n/a</b>
Net interest and tax expenses	-31.2	-59.0	-47.1%	-57.9	-46.1%
<b>Group net profit/(loss)</b>	<b>-1,006.2</b>	<b>185.0</b>	<b>n/a</b>	<b>178.7</b>	<b>n/a</b>
<i>Adjusted Group net profit/(loss)<sup>2</sup></i>	<i>181.1</i>	<i>185.0</i>	<i>-2.1%</i>	<i>178.7</i>	<i>1.3%</i>

CHF million	Total SIX			
	2023	2022	Change	
<b>Cash flow statement</b>				
Cash flow from operating activities	-20.9	89.7	n/a	
Cash flow from investing activities	-461.9	-150.8	n/a	
Cash flow from financing activities	-126.1	-129.0	-2.3%	
Free cash flow <sup>3</sup>	310.2	236.5	31.2%	
<b>Balance sheet as at 31/12</b>				
Total assets	13,981.9	17,171.7	-18.6%	
Total liabilities	10,242.2	12,139.2	-15.6%	
Total equity	3,739.7	5,032.5	-25.7%	
Net debt to adjusted EBITDA	1.5	1.7	-0.2	
Adjusted equity ratio <sup>4</sup>	64.2%	65.9%	-1.7 pp	
Adjusted return on equity (average) <sup>2,5</sup>	3.6%	3.6%	0.0 pp	
<b>Shareholders' key figures and rating</b>				
Earnings per share	CHF	-53.19	9.80	n/a
<i>Adjusted earnings per share<sup>2</sup></i>	<i>CHF</i>	<i>9.58</i>	<i>9.80</i>	<i>-2.2%</i>
Ordinary dividend per share	CHF	5.20	5.10	2.0%
Adjusted payout ratio <sup>6</sup>		59%	60%	-1 pp
Standard & Poor's Global Rating (S&P)		A	A	n/a
<i>Outlook</i>		<i>negative</i>	<i>stable</i>	<i>n/a</i>

<sup>1</sup> Prior year's figures are translated at average exchange rates for 2023 (constant exchange rates).

<sup>2</sup> 2023 adjusted by a value adjustment in Worldline (CHF 862.3 million) less tax effect (CHF -14.7 million) and an impairment of goodwill of BME Group (CHF 339.6 million).

<sup>3</sup> Operating cash flows adjusted by changes from assets/liabilities from clearing & settlement, financial assets, and financial liabilities (excluding those resulting from operating expenses) less capital expenditures.

<sup>4</sup> Adjusted equity ratio = equity / adjusted liabilities + equity as at the balance sheet date.

Adjustments to liabilities include the positions from C&S (liabilities from C&S and financial liabilities) in Banking Services and Securities Services.

<sup>5</sup> Return on equity = profit of previous 12 months / average equity of previous 12 months.

<sup>6</sup> The dividend distribution is based on the reported Group net profit/(loss) excluding non-cash profit contributions in the context of the participation in Worldline and impairment of goodwill of BME Group.