



SIX Thematic Indices

Invest in Long-Term Global Trends

SIX Thematic Indices support clients globally in implementing targeted investment strategies, benchmarking portfolios and developing financial products aligned with long-term structural trends.

Overview

The SIX Thematic Indices provide targeted exposure to structural trends shaping the global economy. These indices enable investors to align portfolios with forward-looking themes across sectors and geographies, supported by transparent, rules-based methodologies.

The offering combines standardized thematic indices with flexible, customized solutions developed in collaboration with clients.

Key Features:

- ★ Exposure to long-term global investment themes
- ★ Transparent, rules-based index construction
- ★ Global universe across developed and emerging markets
- ★ Broad range of thematic and ESG-oriented strategies
- ★ Flexible customisation via SIX Index Lab
- ★ End-to-end support from concept to calculation and distribution

Investment Approach

SIX Thematic Indices focus on long-term structural developments across economic, technological, environmental and demographic dimensions. These themes typically span multiple sectors and regions, enabling targeted portfolio exposure beyond traditional benchmarks.

The indices are constructed using systematic methodologies that identify companies with relevant exposure to the selected theme within a global investment universe.

Methodology

The SIX Thematic Indices follow a transparent, rules-based methodology designed to capture companies with meaningful exposure to selected structural themes within a global equity universe. Constituents are selected based on their involvement in products, services and activities relevant to each theme, identified through a structured research process combining proprietary data, industry classifications and quantitative analysis. Companies are included where their exposure to the relevant theme exceeds the defined revenue thresholds, ensuring measurable and economically significant alignment.

For the ESG Thematic Indices, the selection is complemented by Inrate's ESG data and research. Companies are assessed based on a combination of core ESG indicators, controversy screening, and alignment with internationally recognized standards, including the UN Global Compact,

OECD guidelines and relevant Sustainable Development Goals (SDGs). This ensures that constituents demonstrate both thematic relevance and sound sustainability practices.

All indices are constructed in line with UCITS diversification requirements, with a maximum weight of 9% per issuer and a combined weight of issuers above 4.5% capped at 40%, supporting diversification and investability.

Thematic Indices

SIX offers thematic indices reflecting key global trends, such as: AI & Robotics, Cybersecurity, Future of Mobility, Aeronautical & Space, Nuclear Energy, Ageing Population.

Note: The list reflects publicly identifiable thematic index concepts. Additional themes may be available via the [SIX Index Lab](#).

Thematic ESG Indices

SIX provides a broad range of ESG-oriented thematic indices that combine sustainability objectives with targeted thematic exposure.



These indices focus on specific sustainability-related themes including environmental transition, resource efficiency, governance standards and social responsibility.

Use Cases

The SIX Thematic Indices are ideal for:

- ETFs and passive investment products
- Structured products
- Thematic portfolio allocations
- Benchmarking of thematic strategies

Data Access and Licensing

The use of the SIX Thematic Indices and access to index data are subject to licensing agreements.

Detailed index data, including constituents, weights and historical values, are available via SIX delivery channels.

Customized Thematic Solutions - SIX Index Lab

SIX enables the design and implementation of customized thematic indices through its Index Lab.

Working in collaboration with clients, SIX supports the full lifecycle of index development:

- Definition of investment themes and objectives
- Selection of universe, filters and methodology
- Index calculation and maintenance
- Distribution of index values and reporting

The Index Lab provides:

- Flexibility to create tailored thematic strategies across asset classes
- Access to a broad data universe and established methodologies
- Efficient implementation from concept to live index
- Pre-defined thematic concepts as starting points for customization

Positioning:

- From concept to calculation, SIX translates client-specific thematic ideas into transparent, investable benchmarks.



Contact

Interested in customized thematic index solutions?
Contact SIX to explore tailored indices through our [Index Lab](#).

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