



Media Release

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Shares of EFG Financial Products Holding AG (FPHN) open at CHF 46.00

The shares of EFG Financial Products Holding AG were today traded for the first time under the Main Standard of SIX Swiss Exchange, opening at CHF 46.00. This corresponds to a stock market capitalization of CHF 307 millions.

The issued share capital of EFG Financial Products now comprises 6,666,665 registered shares with a nominal value of CHF 2.00 per share. EFG Financial Products issued 1,666,665 new registered shares in the offering, thereby expecting to raise circa CHF 75 million in gross proceeds upon completion of the IPO. In addition to the newly issued shares, 1,270,472 registered shares were sold by EFG International in the base offering. Furthermore, EFG International has granted the underwriters an over-allotment option of up to 293,713 additional registered shares, which can be exercised within 30 days after the first day of trading in shares of EFG Financial Products.

EFG Financial Products is an integrated provider of structured investment products, with a leading position in Switzerland and an international presence in Europe and Asia. EFG Financial Products has a modern and integrated platform for structured investment services, which is based on flexibility, innovation, customer service and transparency.

Should you have any questions, please feel free to contact Stephan Meier, Media Relations.

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SIX Swiss Exchange

SIX Swiss Exchange is a leading regulated securities exchange in Europe and unrivalled SIX Swiss Exchange is a leading regulated securities exchange in Europe and unrivalled in the life science area. SIX Swiss Exchange forms the efficient and transparent reference market for trading in its attractive segments of equities, bonds, Exchange Traded Funds (ETFs) and Exchange Traded Products (ETPs).

SIX Swiss Exchange calculates a wide range of indices – including Switzerland's foremost equity index, the SMI®, further benchmarks such as the SLI® and SPI® as well as industry, bond and customer indices. With



holdings in Scoach, STOXX, Swiss Fund Data and Indexium, it is involved in successful joint ventures that benefit all financial market players. www.six-swiss-exchange.com

SIX operates Switzerland's financial market infrastructure and offers on a global scale comprehensive services in the areas of securities trading, clearing and settlement, as well as financial information and payment transactions. The company is owned by its users (approximately 150 banks of various size and orientation) and, with its workforce of more than 3,900 employees and presence in 25 countries, generated an operating income of 1.26 billion Swiss francs and a Group net income of CHF 218.6 million in 2011. www.six-group.com