



Media Release

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SIX Swiss Exchange Ltd
Selnaustrasse 30
P.O. Box 1758
CH-8021 Zurich
T +41 58 399 5454
F +41 58 499 5455
www.six-swiss-exchange.com

Media Relations:
T +41 58 399 2227
F +41 58 499 2710
pressoffice@six-group.com

Shares of Cembra Money Bank Ltd (CMBN) open at CHF 54.50

The shares of Cembra Money Bank were today traded for the first time under the “Main Standard” of SIX Swiss Exchange, opening at CHF 54.50. This corresponds to a market capitalization of CHF 1,635 Mio.

The issued share capital of Cembra Money Bank comprises 30,000,000 registered shares with a nominal value of CHF 1.00 per share. The selling shareholder, GE Capital Swiss Funding Ltd placed 18,000,000 existing registered shares in the offering, which represents at an opening price of CHF 54.50 a volume of CHF 981 Mio. Furthermore, GE Capital Swiss Funding Ltd has granted the underwriters an over-allotment option of up to 2,500,000 additional registered shares, which can be exercised within 30 days after the first day of trading in shares of Cembra Money Bank.

Cembra Money Bank Ltd provides a range of financial products and services. The company holds leading positions in Switzerland for its personal loans and auto loans and leases. It has a growing credit card business based on partnering with Swiss retailers and other institutions. Headquartered in Zurich, the Company operates almost exclusively in Switzerland through a nationwide branch network as well as through alternative distribution and sourcing channels, such as the internet, credit card partners, independent agents and auto dealers.

Should you have any questions, please feel free to contact Stephan Meier, Media Relations.

Phone: +41 58 399 3290
Fax: +41 58 499 2710
E-mail: pressoffice@six-group.com

SIX Swiss Exchange

SIX Swiss Exchange is the most important independent exchange in Europe. We connect companies from around the world with international investors and trading participants and create particularly market-oriented framework conditions for listing and trading in our highly liquid segments Equities, Bonds, ETFs, ETPs and Structured Products and Warrants. SIX Swiss Exchange is an ideal listing location for companies of every



origin, size and sector. With the world's fastest trading technology X-stream INET as well as the most advanced connectivity options, we offer our trading participants excellent trading conditions. We maintain a close dialogue with both our domestic and foreign customers, working intensively with them to create optimal conditions for their success. Furthermore, we offer them access to a strong global network.

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SIX operates Switzerland's financial market infrastructure and offers on a global scale comprehensive services in the areas of securities trading, clearing and settlement, as well as financial information and payment transactions. The company is owned by its users (approximately 150 banks of various size and orientation) and, with its workforce of more than 3,500 employees and presence in 24 countries, generated an operating income of 1.14 billion Swiss francs and a Group net income of CHF 320.1 million in 2012. www.six-group.com