



Media Release

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Shares of SFS Group AG (SFSN) open at CHF 67.00

Today, the shares of SFS Group AG (“SFS”) were traded for the first time under the “Main Standard” of SIX Swiss Exchange, opening at CHF 67.00. This corresponds to a total market capitalization of around CHF 2.5 billion.

The issued share capital of SFS now comprises 37,500,00 registered shares with a nominal value of CHF 0.10 per share. SFS issued 5,057,500 new registered shares in the offering, thereby raising approx. CHF 324 million in gross proceeds (before exercise of the over-allotment option). In addition to the newly issued shares, 4,951,410 registered shares were sold by existing shareholders in the base offering. Furthermore, existing shareholders have granted the underwriters an over-allotment option of up to 992,420 additional registered shares, which can be exercised within 30 days after the first day of trading in shares of SFS.

The SFS Group is a global market leader for mechanical fastening systems and precision formed components. Based on a focused set of core technologies SFS serves diversified end markets, including the automotive, construction/construction supply, electrical/electronics, aerospace and medical components industry. In addition to the development and manufacture of products under the SFS intec, GESIPA and Unisteel brands, the SFS Group offers distribution and logistics solutions under the SFS unimarket brand. The focus on the needs of the customers has shaped the SFS culture since 1928. The tailored solutions contribute to customers’ competitiveness and generate added value. The SFS Group is headquartered in Heerbrugg (Switzerland). It is present with more than 70 sales offices and manufacturing sites in Europe, North America and Asia.

Should you have any questions, please feel free to contact Stephan Meier, Media Relations.

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SIX Swiss Exchange

SIX Swiss Exchange is the most important independent exchange in Europe. We connect companies from around the world with international investors and trading participants and create particularly market-oriented framework conditions for listing and trading in our highly liquid segments Equities, Bonds, ETFs, ETPs and



Swiss Exchange

Structured Products and Warrants. SIX Swiss Exchange is an ideal listing location for companies of every origin, size and sector. With the world's fastest trading technology X-stream INET as well as the most advanced connectivity options, we offer our trading participants excellent trading conditions. We maintain a close dialogue with both our domestic and foreign customers, working intensively with them to create optimal conditions for their success. Furthermore, we offer them access to a strong global network.

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SIX

SIX operates Switzerland's financial market infrastructure and offers on a global scale comprehensive services in the areas of securities trading, clearing and settlement, as well as financial information and payment transactions. The company is owned by its users (approximately 140 banks of various size and orientation) and, with its workforce of more than 3,700 employees and presence in 24 countries, generated an operating income of 1.58 billion Swiss francs and a Group net profit of CHF 210.2 million in 2013.

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