



Media Release

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Shares of Galenica Santé AG (GALE) open at CHF 43.00

Today, the shares of Galenica Santé AG (“Galenica Santé”) were listed and traded for the first time under the “International Reporting Standard” of SIX Swiss Exchange, opening at CHF 43.00. This corresponds to a total market capitalization of CHF 2.15 billion.

The issued share capital of Galenica Santé comprises 50,000,000 ordinary registered shares with a nominal value of CHF 0.10 per share.

The IPO consists of 42,391,300 ordinary registered shares plus an overallotment option, granted to the banking consortium, of up to 6,358,700 shares. At the offering price of CHF 39.00, the placement volume amounts to CHF 1.90 billion including the overallotment option, the largest IPO in Europe year to date.

The already listed Galenica AG (new ticker symbol VIFN) will receive the entire net proceeds from the sale of the offered shares.

Galenica Santé is the leading fully-integrated healthcare provider in Switzerland. With nearly 500 own, joint venture and independent partner pharmacies, Galenica Santé operates the largest network of pharmacies in Switzerland. In addition, Galenica Santé further develops and offers well-known own brands and products, exclusive brands and products from business partners as well as a variety of on-site health services and tests for customers. Galenica Santé is also the leading provider of pre-wholesale and wholesale distribution as well as database services in the Swiss healthcare market.

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SIX Swiss Exchange

SIX Swiss Exchange is one of the leading exchanges in Europe. It connects companies from around the world with international investors and trading participants. It creates particularly market-oriented framework conditions for listing and trading in its highly liquid segments. SIX Swiss Exchange multiplies the locational advantages of the Swiss financial marketplace with first-rate services and is an ideal listing location. It distributes its own range of indices, including Switzerland's most important blue-chip index SMI®. With the world's most advanced trading technology X-stream INET it offers excellent trading conditions.

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SIX operates the infrastructure underpinning the Swiss financial sector and offers a comprehensive range of services around the world in the fields of securities trading and settlement, financial information and payment transactions. The company is owned by its users (approximately 130 banks of various orientation and size). Its workforce of over 4,000 employees and presence in 25 countries throughout the world generated operating income of CHF 1.8 billion and a Group net profit of CHF 221,1 million in 2016.

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