



# Interim Financial Statements

SIX SIS Ltd

June 30, 2022



# Interim Balance Sheet

| CHF 1,000   | 30/06/2022       | 31/12/2021       |
|---|------------------|------------------|
| <b>Assets</b>   |                  |                  |
| Liquid assets   | 1,809,812        | 1,539,177        |
| Amounts due from banks  | 1,530,895        | 479,260          |
| <i>thereof custodians</i>                                       | 1,028,737        | 376,302          |
| Amounts due from securities financing transactions              | 1,317,791        | 1,753,727        |
| Amounts due from customers                                      | 908              | 1,526            |
| Positive replacement values of derivative financial instruments | 283              | 259              |
| Other financial instruments with FV option                      | 191,354          | –                |
| Accrued income and prepaid expenses                             | 9,302            | 12,521           |
| Participations  | 1,004            | 1,004            |
| Tangible fixed assets   | 37,861           | 36,780           |
| Other assets  | 115,334          | 111,424          |
| <b>Total assets</b>   | <b>5,014,545</b> | <b>3,935,678</b> |
| <b>Liabilities and equity</b>                                   |                  |                  |
| Amounts due to banks  | 3,882,062        | 2,510,730        |
| <i>thereof collaterals</i>                                      | 1,582,327        | 1,485,498        |
| Liabilities from securities financing transactions              | 124,007          | 475,062          |
| Amounts due to customers  | 543,061          | 459,600          |
| Negative replacement values of derivative financial instruments | 3,497            | 965              |
| Accrued expenses and deferred income                            | 15,130           | 19,389           |
| Other liabilities   | 107,496          | 116,971          |
| Provisions  | 506              | 506              |
| Share capital   | 26,000           | 26,000           |
| Statutory reserves  |                  |                  |
| Tax-exempt capital contribution reserve                         | 5,000            | 5,000            |
| Statutory retained earnings                                     | 18,300           | 18,300           |
| Voluntary reserves  |                  |                  |
| Other voluntary reserves  | 235,100          | 235,100          |
| Retained earnings   | 25,055           | 14,279           |
| Profit for the period   | 29,332           | 53,776           |
| <b>Total liabilities and equity</b>                             | <b>5,014,545</b> | <b>3,935,678</b> |

# Interim Income Statement

| CHF 1,000  | 01/01–30/06/2022 | 01/01–30/06/2021 |
|--|------------------|------------------|
| Interest and discount income   | -3,189           | -6,281           |
| Interest expenses  | 12,187           | 13,357           |
| <b>Gross result from interest operations</b>                                       | <b>8,997</b>     | <b>7,076</b>     |
| Changes in value adjustments for default risks                                     | -                | -                |
| <b>Result from interest operations</b>   | <b>8,997</b>     | <b>7,076</b>     |
| Commission income from clearing & settlement                                       | 124,576          | 128,921          |
| Commission expenses from clearing & settlement                                     | -30,622          | -36,788          |
| Commission income from other services  | 7,161            | 6,687            |
| <b>Result from commission business and services</b>                                | <b>101,115</b>   | <b>98,820</b>    |
| <b>Result from trading activities and from FV option</b>                           | <b>840</b>       | <b>-3,608</b>    |
| Other ordinary income  | 2,898            | 3,742            |
| Other ordinary expenses  | -                | -55              |
| <b>Result from other ordinary activities</b>                                       | <b>2,898</b>     | <b>3,687</b>     |
| Personnel expenses   | -21,975          | -20,792          |
| General and administrative expenses  | -56,210          | -54,590          |
| <b>Operating expenses</b>  | <b>-78,185</b>   | <b>-75,382</b>   |
| Changes in value adjustments on participations and depreciation of tangible assets | -1,156           | -1,073           |
| Changes to provisions and other value adjustments, and losses                      | -18              | 84               |
| <b>Operating result</b>  | <b>34,491</b>    | <b>29,605</b>    |
| Extraordinary income   | -                | 412              |
| Taxes  | -5,159           | -4,740           |
| <b>Profit for the period</b>   | <b>29,332</b>    | <b>25,276</b>    |

# Statement of Changes in Equity

| CHF 1,000               | Share capital | Statutory reserves         |                        | Voluntary reserves       |                   | Profit for the period/ year | Total          |
|-------------------------|---------------|----------------------------|------------------------|--------------------------|-------------------|-----------------------------|----------------|
|                         |               | From capital contributions | From retained earnings | Other voluntary reserves | Retained earnings |                             |                |
| <b>1 January 2022</b>   | <b>26,000</b> | <b>5,000</b>               | <b>18,300</b>          | <b>235,100</b>           | <b>14,279</b>     | <b>53,776</b>               | <b>352,455</b> |
| Appropriation of profit |               |                            |                        |                          | 53,776            | -53,776                     | -              |
| Capital contributions   |               |                            |                        |                          |                   |                             | -              |
| Dividends               |               |                            |                        |                          | -43,000           |                             | -43,000        |
| Profit for the period   |               |                            |                        |                          |                   | 29,332                      | 29,332         |
| <b>30 June 2022</b>     | <b>26,000</b> | <b>5,000</b>               | <b>18,300</b>          | <b>235,100</b>           | <b>25,055</b>     | <b>29,332</b>               | <b>338,787</b> |
| <b>1 January 2021</b>   | <b>26,000</b> | <b>5,000</b>               | <b>18,300</b>          | <b>163,100</b>           | <b>12,549</b>     | <b>46,729</b>               | <b>271,679</b> |
| Appropriation of profit |               |                            |                        |                          | 46,729            | -46,729                     | -              |
| Capital contributions   |               |                            |                        | 72,000                   |                   |                             | 72,000         |
| Dividends               |               |                            |                        |                          | -45,000           |                             | -45,000        |
| Profit for the year     |               |                            |                        |                          |                   | 53,776                      | 53,776         |
| <b>31 December 2021</b> | <b>26,000</b> | <b>5,000</b>               | <b>18,300</b>          | <b>235,100</b>           | <b>14,279</b>     | <b>53,776</b>               | <b>352,455</b> |

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