Interim Financial Statements

SIX x-clear Ltd

June 30, 2026

Interim Balance Sheet

CHF 1,000	30/06/2026	31/12/2025
Assets		
Liquid assets	499,490	499,656
Amounts due from banks	37,372	21,466
Amounts due from securities financing transactions	494,242	390,999
Amounts due from customers	148,538	50,501
Positive replacement values of derivative financial instruments	199,860	48,303
Financial investments	10,134	2,276
Accrued income and prepaid expenses	493	195
Participations	301	301
Tangible fixed assets	4,278	4,057
Other assets	6,658	5,907
Total assets	**1,401,367**	**1,023,661**
Liabilities and equity		
Amounts due to banks	1,023,220	813,367
thereof cash collaterals	*1,023,220*	*813,367*
Liabilities from securities financing transactions	1	319
Amounts due to customers	28,388	18,302
Negative replacement values of derivative financial instruments	199,336	48,774
Accrued expenses and deferred income	932	663
Other liabilities	2,306	569
Total liabilities	**1,254,182**	**881,993**
Share capital	30,000	30,000
Statutory retained earnings reserve	6,360	6,360
Voluntary retained earnings reserve		
Other voluntary reserves	136,200	136,200
Loss carried forward	-30,892	-19,421
Loss / profit for the period	5,517	-11,471
Total equity	**147,185**	**141,668**
Total liabilities and equity	**1,401,367**	**1,023,661**

Interim Income Statement

CHF 1,000	01/01–30/06/2026	01/01–30/06/2025
Interest and discount income	6,540	6,419
Interest and dividend income from financial investments	–	-336
Interest expenses	-4,425	-4,794
Gross result from interest operations	**2,116**	**1,288**
Changes in value adjustments for default risks	–	–
Result from interest operations	**2,116**	**1,288**
Commission income from clearing & settlement	15,282	14,140
Commission expenses from clearing & settlement	-4,699	-4,274
Commission income from other services	1,120	923
Result from commission business and services	**11,703**	**10,790**
Result from trading activities	**531**	**192**
Other ordinary income	91	712
Result from other ordinary activities	**91**	**712**
Personnel expenses	-1,268	-1,339
General and administrative expenses	-7,208	-9,794
Operating expenses	**-8,476**	**-11,133**
Changes in value adjustments on participations and depreciation of tangible assets	-311	-4,356
Operating result	**5,653**	**-2,507**
Taxes	-135	-141
Profit (loss) for the period	**5,517**	**-2,647**

Statement of Changes in Equity

CHF 1,000	Share capital	Statutory ret. earnings reserve	Other voluntary reserves	Loss carried forward	Profit / Loss for the period / year	Total[1]
1 January 2026	**30,000**	**6,360**	**136,200**	**-19,421**	**-11,471**	**141,668**
Coverage of losses				-11,471	11,471	–
Profit for the period					5,517	5,517
30 June 2026	**30,000**	**6,360**	**136,200**	**-30,892**	**5,517**	**147,185**
1 January 2025	**30,000**	**6,360**	**136,200**	**-20,486**	**1,065**	**153,139**
Loss carry forward				1,065	-1,065	–
Loss for the year					-11,471	-11,471
31 December 2025	**30,000**	**6,360**	**136,200**	**-19,421**	**-11,471**	**141,668**

[1] 25% of the required capital (as defined by Swiss law) is designated to cover losses from defaulting clearing members.

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