

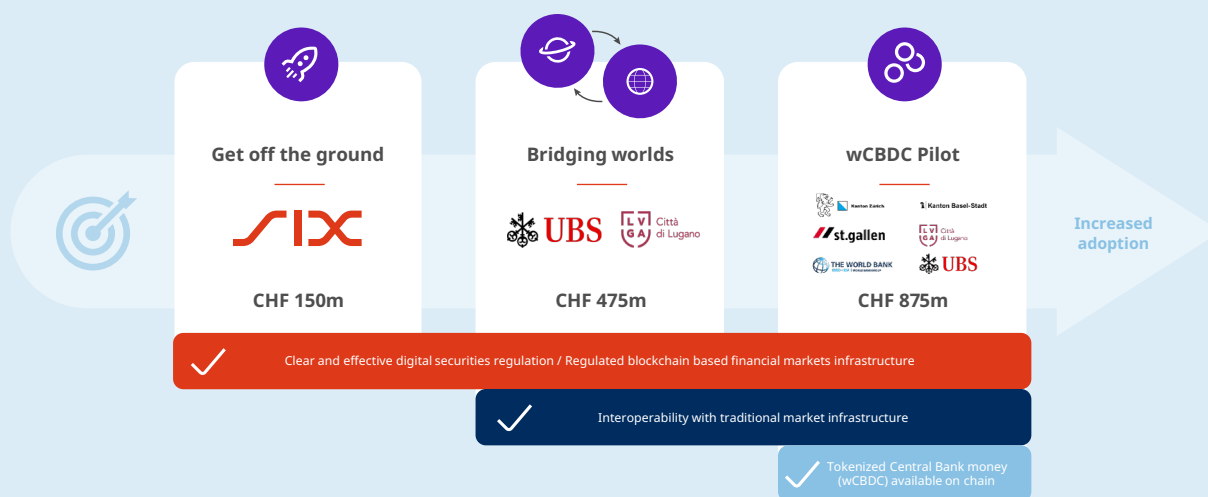


# Your Trusted and Regulated Gateway to Tokenized Securities

Our Digital Asset Platform, part of the SIX SIS CSD, runs on Distributed Ledger Technology (DLT), which is the heart of the digital market infrastructure of the future. Members of the Digital Assets Platform network, can issue and store digital bond tokens on a trusted and secure DLT platform, with the option to list and trade the bonds on the SIX Swiss Exchange. Digital bonds are redefining traditional bond issuance and SIX provides you with the infrastructure to lead this transformation.

## Be ready for the next generation of digital financial market infrastructure

At SIX, we are on a path with incremental steps towards the widespread adoption of digital securities – and you can be part of this journey. Digital bonds have been at the forefront of the digital evolution within the Swiss financial market, proving to be a key element in testing and advancing this new technology. With the framework for digital securities equivalency in place, SIX is positioned to scale and take digital bonds to the next level.



## Road to Digital Securities „Equivalency”

From day one, SIX has been fully committed to regulatory compliance, securing the licenses needed to operate a fully regulated, blockchain-based financial market infrastructure. We continue to work closely with regulators to ensure our platform meets the highest standards of integrity, protection, and market stability. Switzerland’s robust digital securities regulation is a crucial differentiator globally and gives SIX the necessary foundation from which to start.

## Interoperability with Traditional Market Infrastructure

Interoperability with existing financial market systems has been our critical focus. We have seamlessly connected our DLT-based digital bond infrastructure to the traditional systems that investors and custodians around the world are using every day. This ensures that digital bonds, while issued on DLT, remain accessible to nearly all custodians and their investors globally. Additionally, secondary market trading can happen through:

- T+2 settlement on SIX’s platform
- OTC trading with T+X settlement

## Tokenized Cash on Chain

One of the most innovative features of SIX is the introduction of cash on chain. By using tokenized CHF and EUR alongside digital securities on DLT, transactions can be processed more efficiently and at greater speed. This enhancement drives further adoption of digital bonds, while removing complexities for issuers and investors – banks manage wallets and digital tokens on their behalf.

## Digital Bonds: Shaping the Future of Capital Markets

Digital bonds are steadily transforming traditional processes, with the potential to revolutionize capital markets. We believe they play an integral role in the ongoing evolution of the financial ecosystem by harnessing the power of Distributed Ledger Technology (DLT). We've laid the groundwork and are moving gradually toward digital securities supremacy. As an issuer, you can be part of this exciting journey. Digital Bonds are an ideal starting point from which to begin your journey in digital transformation.

### Benefits of Digital Bonds



#### Unlimited Access to Investors

Digital bonds issued through SDX remain accessible to the entire investor base, ensuring broad market participation.



#### Seamless Transition

Transition to the digital world without disruption. Issuers can maintain existing workflows for CHF bond issuance while benefiting from digital innovations.



#### Efficiency & Risk Reduction with DLT

SDX CSD built on blockchain technology enables faster and more secure transactions.



#### Enhanced Transparency & Traceability

Digital bonds issued on SDX come with immutable transaction records, improving trust and accountability through transparent and traceable transactions.

### Why Choose SIX?

- ➔ FINMA (Financial Market Supervisory Authority) regulated – SIX is operating within existing regulatory frameworks to ensure compliance and provide a trusted environment for digital asset transactions.
- ➔ Proven Expertise – With over 5 years of experience in DLT and digital assets, SIX offers unmatched knowledge and support for issuers throughout their digital transformation journey.
- ➔ Be part of a growing ecosystem that positions Switzerland as a global leader in financial market innovation.

# Contact us to learn more and get started with SIX



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