

Application

Dual Listing Promotion for Bonds SDX Trading AG – Phase II

Applicant Details

Company Name:

Street:

No.:

City:

ZIP code:

Country:

The Applicant is a participant to SDX Trading AG and/or a representation recognized by SIX Exchange Regulation for the purpose of submitting listing applications.

During a limited period, SDX Trading AG offers all its clients the possibility to participate in the “Dual Listing Promotion for Bonds – Phase II” of SDX Trading AG which provides the Applicant with specific benefits from the “List of Charges under the Listing and Trading Rules”. By signing this Application, the Applicant confirms participation in that promotion.

The promotion will be started on 14 November 2023 and will be automatically terminated after twelve (12) months.

During this period, if a bond is issued on SIX Digital Exchange AG and fully listed on SDX Trading AG as well as SIX Swiss Exchange AG, the following fees are waived completely:

- Fixed listing fee of CHF 2,000 according to §2.1.1 of the “List of Charges under the Listing and Trading Rules”
- Variable Fee for listing of new bonds of CHF 0.1 Bps according to §2.1.2 of the “List of Charges under the Listing and Trading Rules”
- Fee for “new issuer” of CHF 10,000 according to §2.1.3 of the “List of Charges under the Listing and Trading Rules”
- Basic fee for maintaining listing of bonds of CHF 400 p.a. according to §2.2.1 of the “List of Charges under the Listing and Trading Rules” for the lifetime of the bond
- Variable fee for maintaining listing of bonds of CHF 1 per one million CHF p.a. according to §2.2.2 of the “List of Charges under the Listing and Trading Rules” for the lifetime of the bond

Participation in the promotion may be terminated by the Applicant in writing via email to SIX Digital Exchange AG, subject to a notice period of (7) seven days, effective at the end of a month.

Place and Date:

1. Name and valid signature of User:

Important Information

Please send a scanned copy of this form duly signed
by e-mail to: sales@sdx.com

2. Name and valid signature of User: