

Application

Dual Listing Promotion for Bonds issued under Non-Swiss Law SDX Trading AG

Application Details

Company Name:

Street:

No.:

City:

ZIP code:

Country:

The applicant is a participant to SDX Trading AG ("SDX") and/or a representation recognized by SIX Exchange Regulation AG for the purpose of submitting listing applications ("Applicant").

During a limited period, SDX offers all its clients the possibility to participate in the "Dual Listing Promotion for Bonds issued under Non-Swiss Law" which releases them from certain fees included in the List of Charges under the Listing and Trading Rules ("List of Charges"). By signing this application, the Applicant confirms participation in that promotion.

The promotion will be started on 3 April 2024 and will be automatically terminated on 13 November 2024.

During this period, if a bond is issued under non-Swiss Law and fully listed on SDX as well as SIX Swiss Exchange AG, the following fees of SDX are waived completely:

- Basic listing fee of CHF 2,000 according to Clause 2.1.1 of the List of Charges
- Variable fee for listing of new bonds of CHF 0.1 Bps according to Clause 2.1.2 of the List of Charges
- Fee for new issuer of CHF 10,000 according to Clause 2.1.3 of the List of Charges
- Basic fee for maintaining listing of bonds of CHF 400 p.a. according to Clause 2.2.1 of the List of Charges for the lifetime of the bond
- Variable fee for maintaining listing of bonds of CHF 1 per one million CHF p.a. according to Clause 2.2.2 of the List of Charges for the lifetime of the bond

Participation in the promotion may be terminated by the Applicant in writing to SDX.

[signatures on next page]

Place and Date

Name of Applicant

Important Information

Please send a scanned copy of this form duly signed
by e-mail to: sales@sdx.com

Signature

Name

Signature

Name