



Structured Products – Using Derivatives to Meet Investor Needs

Description

Structured products are tailor-made investment products designed to align return expectations and risk characteristics with the investment objectives of specific investor groups. This course gives a detailed insight into today's structured product world and provides the basis to actively follow the current and future developments. We describe the different product classes, their building blocks, the investor needs behind the products, as well as recent developments and the current state of the market. The first part of the course focuses on classic structured products on equity, credit, interest rates and currencies. Later, we discuss the limitations of these classic structures and review products with more exotic features. Wherever possible, we use real-world examples and case studies.

Learning Objectives

- Know classification of the Structured Product world
- Understand the key ideas behind each type of Structured Products
- Understand the investor's needs and how they are addressed by different Structured Products
- Understand the factors that affect the value and the risk of Structured Products
- Understand how Structured Products can be decomposed into basic building blocks
- Insights into how Structured Products are risk managed by the issuing bank

Course Topics

- What Are Structured Products?
- Building blocks behind the structures
- Classification of the Structured Product world
- How Structured Products match investor preferences
- Participation and Leverage Products
- Classic Structured Products – Yield Enhancement
- Classic Structured Products – Capital Protection
- The Life cycle of a structured product from the perspective of the issuer
- When 'exotic' makes sense - Limitation of classic structured products

Who is this Course for?

Client advisors, product specialists, asset managers, institutional investors, pension funds or anyone interested in Structured Products.

Duration

This is a 1-day course delivered as two 3 hours webinars on consecutive days.

Language

English

Trainer Profile

The NoscoPartners are all banking professionals with a strong academic background and extensive education experience. As practitioners, they worked for many years on the business and education side of a global bank, where client focus and practical relevance is key. More on www.noscopartners.com

SIX
SIX Swiss Exchange AG
Pfingstweidstrasse 110
P.O. Box
CH-8021 Zurich

T + 41 58 399 3099
education@six-group.com
www.six-group.com/education

Educational Partners

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Financial Market Expertise