

Date

17 - 18 May 2022

Location

Congress Hotel Seepark, Seestrasse 47, 3602 Thun

How to Get There

www.seepark.ch/de/entdecken/kontakt-anreise

DAY 1 (17.0)	5.2022)	DAY 2 (18.05.2022)		
From 12:00	Arrival of the Guests (Check-in etc.)			Individ
Until 13:20 13:20 – 13:30	Flying Lunch Welcome Address	08:15 –	09:05	Takeov Marc D Law, Sv
	Valeria Ceccarelli, Head Primary Markets, SIX Swiss Exchange ■ Fabian Gerber, Senior Relationship Manager, SIX Swiss Exchange	09:15 –	10:05	Exit in Dr. iur.
13:30 – 14:45	Break -Out Session I*: IPO Readiness Part 2			Walder Break 2
	Tobias Meyer, Head Transaction Accounting and IPO, Partner at EY = Marc Ledermann, Transaction Accounting and IPO, Manager at EY = Annette Weber, LL.M., Attorney at Law, Partner at Advestra = Sandro Fehlmann, LL.M., Attorney at Law, Partner at Advestra	10:25 –	11:15	Execut post-IF Dr. Step HCM In
	Break 15 Min	11:25 –	12:15	Investo Dr. Tho
15:00 – 16:15	Break-Out Session II*: Equity Story & Communications Part 2 Florian Balschun, Leiter Kapitalmarktberatung, Zürcher Kantonalbank ■ Dr. Simone Hollenwäger, CFA, Kundenberaterin Kapitalmarkt, Zürcher Kantonal- bank ■ Omar Brem, Head Research, Zürcher Kantonal- bank ■ Marco Genepretti, Head Equity Sales and Sales Trading, Zürcher Kantonalbank ■ Martin Meier-Pfister, Owner, IRF Reputation	12:15 –	12:25	Closing Patrick Fabian Exchange
		Until 13:	:30	Flying
	Break 15 Min			
16:30 – 17:45	Draft Your Own Prospectus Dr. iur. et lic. oec. HSG Lorenzo Togni, LL.M., Attorney at Law, Partner at Homburger			
Until 18:45	Individual Time			
18:45 – 20:00	Apéro incl. Fireside Chat Dr. iur. Dieter Gericke, LL.M., Attorney at Law, Head Corporate, M&A practice, Partner at Homburger ■ Walter Oberhänsli, Founder & CEO, Zur Rose Group			
20:00 – 22:00	Dinner			

08:15 – 09:05	Takeover Law Marc D. Nagel, lic. oec. HSG et lic. iur. HSG, Attorney at Law, Swiss Takeover Board	
09:15 – 10:05	Exit in Public Equity Dr. iur. Alex Nikitine, LL.M., Attorney at Law, Partner at Walder Wyss	
	Break 20 Min	
10:25 – 11:15	Executive Compensation and Incentive Plans post-IPO Dr. Stephan Hostettler, Founder & Managing Partner, HCM International	
11:25 – 12:15	Investor Relations Practices Dr. Thomas Schneckenburger, CFA, IR & Media Europe, Molecular Partners and CEO of Equity Story Factory	
12:15 – 12:25	Closing Remarks Patrick Förg, Head Origination, SIX Swiss Exchange ■ Fabian Gerber, Senior Relationship Manager, SIX Swiss Exchange	
Until 13:30	Flying Lunch & Individual Departure	

Individual Breakfast

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From 22:00

Bar

^{*} Breakout session I and II start at the same time and the participants are divided into two groups. After the 15-minute break, participants will switch sessions.